

BULK POWER ENERGY STORAGE PROCUREMENT OF SCHEDULING AND DISPATCH RIGHTS – REQUEST FOR PROPOSAL

National Grid

September 30, 2019

APPENDIX C1 – SITE CONTROL

PROJECT OVERVIEW

Please provide the following energy storage project (“Project”) information in responding to National Grid’s RFP for each such Project being proposed in Bidder’s Offer. Indicate if a question is not applicable but do not leave any required responses blank. Please see list of definitions in Appendix D1 as applicable.

1. Project Name (if applicable);
2. Site’s Street Address, City, State, Zip Code;
3. Site’s Tax Map Number (*i.e.*, Section, Block and Lot)
4. Municipality Where Site is Located;
5. Site’s Municipal Zoning District Designation;
6. Site’s Latitude and Longitude; and
7. Site Owner’s Name.

SITE CONTROL

1. Describe Bidder’s current legal and property interests (*i.e.*, fee ownership, lease, easement, license, existing option, exercisable option) demonstrating that the Bidder has/will have the Site owner’s authorization to build each Project proposed in Bidder’s Offer and maintain same for the entire Term of the ESSA. If interests are contingent, please specify the nature and timing of the contingencies;
2. Please identify any interests in the Site(s) that Bidder does not have but would be required for the operation and maintenance of the Project(s) or appurtenances; and
3. Please provide documentation as evidence of the above-referenced current or proposed legal and property interests. Note that the Site control should be in the name of the entity that will execute the ESSA. If unable to provide, please explain current circumstances.

**BULK POWER ENERGY STORAGE PROCUREMENT OF SCHEDULING AND DISPATCH RIGHTS –
REQUEST FOR PROPOSAL**

National Grid

September 30, 2019

PROJECT MILESTONE SCHEDULE

An appropriately detailed Project milestone schedule will assist the National Grid review team in evaluating the Bidder’s understanding of the energy storage system project development process in New York and each of the proposed Project’s likelihood of meeting the requirement for being operational by **December 31, 2022**.

1. Please provide a high-level Project schedule describing financing, permitting, engineering, procurement, construction, interconnection, and start-up activities timelines and status. See Appendix D1 – Energy Storage Services Agreement for additional milestone requirements to be provided.

[Sample milestones for illustration only. Bidder to provide Project-specific milestones.]

No.	Milestones ¹	Date
1*	Obtain control of all lands and rights-of-way comprising the Site (Site Acquisition/ Execution of Site Lease or Option)	
2	Receive a completed Feasibility Study	
3*	Meet with applicable municipal permitting agency to discuss proposed build details and confirm zoning approval process	
4*	Execute Contract (including Energy Storage Service Agreement) for full Engineering, Procurement and Construction (“EPC”)	
5*	Execute Project Financing	
6*	Receive a completed System Impact Study from National Grid	
7*	Execute Interconnection Agreement and/or Transmission Agreement, including construction of interconnection facilities and network upgrades	
8*	File all necessary applications with applicable municipal permitting agency	
9*	Attend meetings/public hearings in support of obtaining all necessary permitting approvals	
10	Execute an equipment (storage/panel/, etc.) supply contract	

¹ Milestones shown are not intended to be complete or necessarily chronological. Bidders should provide a complete, Project-specific set of milestones.

**BULK POWER ENERGY STORAGE PROCUREMENT OF SCHEDULING AND DISPATCH RIGHTS –
REQUEST FOR PROPOSAL**

National Grid

September 30, 2019

11*	Obtain all applicable municipal approvals necessary to achieve Commercial Operation (add details)	
12	Deliver full Notice to Proceed under ESSA and begin construction of the Project	
13*	Complete equipment Factory Acceptance Testing	
14*	Delivery onsite	
15	Execute Meter Service Agreement and Participating Generator Agreement	
16*	Mechanical Completion	
17*	Substantial Completion	
18	Interconnection	
19*	Complete on-site commissioning and witness testing	
20	Achieve initial operation	
21*	Execute Project Financing	
22*	Receive Capacity Resource Injection Service Rights	
23*	NYISO Initial Synchronization	
24*	Final Completion	

*Indicates mandatory milestone

2. Discuss any challenges anticipated with the overall Project(s) and Project construction schedule(s).