

2019 Upstate New York

Steam trap survey and prescriptive incentives

1-877-316-9491 | ngrid.com/unybiz

For Commercial and Industrial Buildings

Save energy and money by properly managing your steam system. Receive funding for a steam trap survey and trap repairs at your facility.

National Grid will fund up to 50% of the cost of a steam system survey, to a maximum of \$3,000 annually. A surveyor will examine your facility's steam traps in order to uncover failed or non-operating traps in addition to missing or damaged pipe insulation. The surveyor will recommend what measures are required to make your system more efficient.

If the final Steam Trap Survey Report meets the requirements of National Grid's Steam Trap Survey Program as outlined in the Surveyor's Responsibilities section of this application, then National Grid will pay the customer an incentive up to 50% of the cost of the steam trap survey. The maximum funding cap is \$3,000 annually. This program is available for steam trap surveys completed and submitted to National Grid between 1/1/2019 and 12/31/2019.

Prescriptive incentives are available for trap repairs, trap replacements and for pipe insulation.

Steps to Participate in the Steam Trap Survey Program

1. Contact a qualified vendor for a price quote on a steam system survey.
2. Submit price quote to your National Grid sales contact for approval.
3. Upon receiving the price quote, National Grid will supply you with an offer letter detailing the funding that can be provided upon completion of the survey. Offer letter must be signed and returned within stated time frame to ensure funding availability.
4. When the project is completed, send a copy of the final survey report, the survey invoice, and the repair invoice, if applicable, to your National Grid sales contact for approval. **Include your W-9 Form indicating your Tax ID and Tax Status.**
5. National Grid will send you an incentive check within 45 days of receipt of these invoice(s).

Surveyor's Responsibilities

1. Locate, identify and tag all the steam traps located within the facility.
2. Provide a steam trap log including the following information:
 - operating status
 - pressure/boiler plant description
 - trap type
 - manufacturer
 - model number
 - a description of trap location

The surveyor(s) shall utilize a combination of testing methods including, but not limited to: test valve method, listening device test, pyrometer method and visual observation.
3. Test all steam traps wherever possible and tag those traps that are not operating properly.
4. Instruct plant maintenance personnel in proper testing methods.
5. Note specific problems such as water hammer, improper sizing of condensate return systems, poorly designed piping configurations, improper or missing insulation, and any steam leaks.
6. Provide report of surveyed traps including: operating status, condition of each trap, those traps needing repair or replacement, and inlet and outlet pressures.
7. Report shall detail estimated therm losses for each trap and a cumulative site loss.
8. Please send a copy of the final report and detailed, paid-in-full invoice to the customer.

For more information, please e-mail energysavings@nationalgrid.com or call **1-855-236-7052**.

Steam systems are one of the most intense users of energy in buildings. This incentive program is designed to help customers reduce energy consumption and improve efficiency and reliability in steam systems.

MEASURE AND INCENTIVE LIST

MEASURE	INCENTIVE
Equipment Steam Traps (limit 250) (New and rebuilt traps are eligible)	\$75 each
Insulation Pipe (limit 500 linear feet)	\$1.50/ft

TO APPLY:

1. Have a qualified professional install qualifying measures.
2. Go to <https://www.rebatesee.com> or call **1-877-316-9491** to view available funds and to complete and submit your online rebate application. Customers who do not have online access can call **1-877-316-9491** to receive a rebate application. All required information must be either submitted online or postmarked by 12/31/2019.

3. Submit online or mail the following items:

- Completed and signed application
- A completed and signed Form W-9 is required documentation from Gas Account Holder to confirm customer's Tax ID Number and Tax Status.

Please visit <https://app.certexpress.com/?c=3268366a46794f3367347a7a427245572b673d3d> to upload and/or manually enter the Gas Account Holder's Form W9.

- **Copy of a paid in full and dated work order/invoice/receipt that identifies:**

- Equipment or measure installed
- Quantity installed (e.g. # of feet installed, # of traps, etc.)
- Installer name and address
- Equipment and material costs
- Installation costs
- Manufacturer
- Model number
- R-Value of pipe insulation

To view an example of an invoice, please visit <https://www.rebatesee.com> and click on FAQ.

4. Mail to:

National Grid New York Steam System Incentive (UNY)
 Offer# 18-53040
 P.O. Box 540064
 El Paso, TX 88554-0064

PROGRAM DETAILS

To check the status of your incentive, please visit <https://www.rebatesee.com/#/tracker>. This program is available for applications received either Online or Postmarked between 1/1/2019 and 12/31/2019. **Issuance of incentives for completed applications is contingent upon funding availability.** Check <https://www.rebatesee.com> frequently for program updates and installation extensions. **All incentives are given on a per-unit basis. All incentives are subject to change without notice.**

Qualified equipment must be connected to a National Grid commercial gas meter and be on firm commercial gas rate 2, 3, 5, 7, or 8 and pay the System Benefits Charge (SBC). Customer cannot receive an incentive from National Grid and an incentive from NYSERDA for the same equipment.

For customized measures not listed in this brochure, please contact National Grid Efficiency at 1-855-236-7052 or email energysavings@nationalgrid.com.

Incentives are available to eligible natural gas heating customers only. One Gas Account Number per form. Some restrictions may apply. **Incentive offers are subject to change without notice.** Please review terms and conditions. Form must be completed in its entirety.

Submit online at <https://www.rebatesee.com>
or mail completed form with all required documents to:

National Grid New York Steam System Incentive (UNY)
Offer# 18-53040
P.O. Box 540064
El Paso, TX 88554-0064

Please ensure the required items are on your invoice:

- Equipment or measure(s) installed
- Quantity or linear feet installed
- Contractor name and address
- Equipment & installation costs
- Manufacturer
- Model number
- "Paid in full" or "zero balance"
- R-value of pipe insulation
- A completed and signed Form W-9 is required documentation from Gas Account Holder to confirm customer's Tax ID Number and Tax Status. Please visit <https://app.certexpress.com/?c=3268366a46794f3367347a7a427245572b673d3d> to upload and/or manually enter the Gas Account Holder's Form W9.

CUSTOMER INFORMATION — FORM MUST BE COMPLETED IN ITS ENTIRETY.

CHECK ONE: I'M AN EXISTING NATURAL GAS HEATING CUSTOMER I'M CONVERTING FROM OIL/PROPANE TO NATURAL GAS HEATING

COMPANY TYPE (CHECK ONE): Incorporated Not Incorporated Exempt

GAS ACCOUNT NUMBER (INSTALLED ADDRESS)

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ACCOUNT HOLDER TAX ID#

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

ACCOUNT HOLDER/COMPANY NAME CONTACT PERSON

INSTALLATION ADDRESS CITY STATE ZIP

NY

EMAIL ADDRESS PHONE NATIONAL GRID REPRESENTATIVE

BUILDING TYPE: (Select the appropriate ballot box.)

- | | | | | | |
|---|---|---|--|--|---|
| <input type="checkbox"/> Big Box Retail | <input type="checkbox"/> Grocery | <input type="checkbox"/> Primary School | <input type="checkbox"/> Heavy Industrial | <input type="checkbox"/> Warehouse | <input type="checkbox"/> Multi-Family high-rise |
| <input type="checkbox"/> Multi-Story Retail | <input type="checkbox"/> Fast Food | <input type="checkbox"/> Secondary School | <input type="checkbox"/> Light Industrial | <input type="checkbox"/> Religious Org. (≥ 4 floors, ____sq.ft.) | |
| <input type="checkbox"/> Small Retail | <input type="checkbox"/> Full Serv Restaurant | <input type="checkbox"/> Dormitory | <input type="checkbox"/> Community College | <input type="checkbox"/> Veterans Org. | <input type="checkbox"/> Multi-Family low-rise |
| <input type="checkbox"/> Large Office | <input type="checkbox"/> Hotel | <input type="checkbox"/> Hospital | <input type="checkbox"/> University | <input type="checkbox"/> Auto repair (≤ 3 floors, ____sq.ft.) | |
| <input type="checkbox"/> Small Office | <input type="checkbox"/> Motel | <input type="checkbox"/> Industrial Refrigeration | <input type="checkbox"/> Assembly | <input type="checkbox"/> Other _____ | |

PAYEE INFORMATION — ADDITIONAL PROCESSING TIME MAY BE REQUIRED IF ACCOUNT HOLDER IS DIFFERENT THAN PAYEE NAME.

PAYEE/COMPANY NAME

MAILING ADDRESS CITY STATE ZIP

EMAIL ADDRESS PHONE

HOW DID YOU HEAR ABOUT THIS PROGRAM: (Select the appropriate ballot box.)

- | | | | | |
|---|---|---|---|--|
| <input type="checkbox"/> Heating Contractor | <input type="checkbox"/> Energy Auditor | <input type="checkbox"/> Equipment Supplier | <input type="checkbox"/> Trade Show | <input type="checkbox"/> Sales Rep/Account Executive |
| <input type="checkbox"/> Print Advertising | <input type="checkbox"/> Internet | <input type="checkbox"/> Radio/TV | <input type="checkbox"/> Direct Mail/E-mail | <input type="checkbox"/> Other _____ |

WORK COMPLETION AND INCENTIVE VALIDATION

I hereby affirm the Prescriptive Energy Efficiency Measures indicated above have been installed at my facility. I acknowledge that all work is subject to on-site work verification and inspection as may be required by state and local law and by National Grid. I am aware of and agree to the Terms & Conditions stated on the reverse side of this application and am attaching copies of itemized proofs of purchase and invoices for the installation performed. I hereby authorize the Company to release my energy use information to Energy Efficiency Program Sponsors and System Benefits Charge (SBC) program administrators and/or its designee, and I understand that such information will be kept confidential and used only for the purposes of program evaluation and determining eligibility and energy savings. I understand that I may be contacted in the future by National Grid or its designee to evaluate my experience with this program and/or to collect on-site data needed to measure the energy saved by this equipment.

DATE	NAME (PRINT)	CUSTOMER SIGNATURE
		X

**CUSTOMER: Please sign the Work Completion and Incentive Validation section.
It is required to validate your rebate submission.**

CONTRACTOR INFORMATION — THE INFORMATION MUST ALSO APPEAR ON THE CONTRACTOR INVOICE.

Are you on contract with National Grid as an Approved Project Expediter? Yes No

CONTRACTOR COMPANY NAME			CONTACT NAME	
STREET ADDRESS		CITY	STATE	ZIP
EMAIL ADDRESS			PHONE	

Steam Trap Information

PRESCRIPTIVE ENERGY EFFICIENCY MEASURE	MANUFACTURER	MODEL NUMBER	INSTALLED DATE	INSTALLED COST	INCENTIVE	QUANTITY INSTALLED	ANTICIPATED INCENTIVE AMOUNT
Steam Traps, limit 250					\$75.00/ea		
New and Rebuilt Steam Traps qualify for incentives.						TOTAL INCENTIVE	

PRESCRIPTIVE ENERGY EFFICIENCY MEASURE	TYPE OF INSULATION	BEGINNING R-VALUE (if known or applicable)	INSTALLED R-VALUE	INSTALLED DATE	INSTALLED COST	INCENTIVE	QUANTITY INSTALLED	ANTICIPATED INCENTIVE AMOUNT
Insulation, limit 500 linear ft (*Also see below)	<input type="checkbox"/> Foam <input type="checkbox"/> Fiberglass <input type="checkbox"/> Other					\$1.50/linear ft	_____ linear ft	
							TOTAL INCENTIVE	

Pipe Insulation – Additional information required:

*Pipe diameter (nominal) _____ inches

*Piping material: Copper Steel Other

*Application: Water Heating Steam Boiler Hot Water Boiler Process Boiler

*Equipment Efficiency (Energy Factor, AFUE or Thermal Efficiency) _____

*Piping Insulation Thickness: 1/2" 1" 1-1/2" 2"

New construction projects are not eligible for these incentives.

One account number per form. Some restrictions may apply. Incentive offers are subject to change without notice.

TERMS AND CONDITIONS

1. **Incentives** - Subject to these Terms & Conditions, the Commercial Natural Gas Energy Efficiency Program (hereafter the "Program") is offered by Niagara Mohawk Power Corporation d/b/a as National Grid (the "Company"). The Company, through its contractual vendor (the "Vendor"), will pay incentives to eligible National Grid gas customers for the purchase and installation of specific Energy Efficiency Measures ("EEMs") described in the Company's Program literature and within the Program application.
2. **Customer Eligibility** - National Grid Gas customers are eligible if they are firm tariff gas customers on a qualifying commercial gas rate code that pays the System Benefits Charge (SBC), and they are directly responsible for the payment of the Company's energy bills for the facility in which they conduct business (hereafter the "Customer"). Issuance of incentives for completed applications is contingent upon program funding availability and will be paid only for qualifying EEM applications received either online or postmarked between 1/1/2019 and 12/31/2019. Online applications must be uploaded to <https://www.rebatesee.com> by 12/31/2019. Mailed applications must be postmarked by 12/31/2019. Check <https://www.rebatesee.com> frequently for program updates or program extensions.
3. **Energy Efficiency Measures (EEMs)** - (a) The Company will only pay incentives for the specific EEMs listed on the front of the Program application. The Company will not pay for any EEMs that are not listed on the front of the Program application. There will be no incentive payments for substitute EEMs or used equipment, unless the substitute is approved by the Company in writing and in advance of installation. (b) All EEM installations must be installed in conformance with federal, state and local code requirements and by qualified contractors. The Customer hereby authorizes the Company to release their energy use information to energy efficiency program sponsors and System Benefits Charge (SBC) program administrators and/or designees, and understands that such information will be kept confidential and used only for the purposes of program evaluation and determining program eligibility and energy savings. The Customer understands he/she may be contacted in the future by National Grid or its designee to evaluate his/her experience with this program and/or to collect on-site data needed to measure the energy saved by this equipment.
4. **Participation in Other Energy Efficiency Programs** - Customers may not receive multiple incentives for the same EEM from other SBC funded New York State utilities or the New York State Energy Research and Development Authority ("NYSERDA").
5. **Post-Installation Work Verification** - The Company reserves the right to withhold the payment of any incentive until it has performed a verification of the specified installation. If the Company and/or the Vendor determine that the EEMs were not installed in a manner that is consistent with Program guidelines and applicable federal, state and local code requirements, the Company may require that the installation be modified before making any incentive payments. The cost of any such modifications is the responsibility of the Customer.
6. **Incentive Amounts** - The Company will provide incentives for approved equipment, equal to the incentive amount indicated in the Company's Program literature and within the Program application. The incentive for a Steam Trap Survey shall not exceed \$3,000 annually. The Company reserves the right to change its incentive amounts in addition to negotiating a lower incentive amount on a per-unit basis in the case of multiple installations at the same site. The incentive may not exceed the installed cost of the EEMs. The Company will not provide incentives that are more than 50% of the cost of equipment and installation and will limit the incentive amounts at \$100,000 per project.
7. **Proof-of-Cost of Installation** - The Customer must submit copies of all itemized proofs of purchase and invoices documenting the installation (including all materials, labor and equipment invoices), which reflect the actual cost of purchasing and installing the EEMs. In addition, the Company may request any other reasonable documentation or verification of the date of installation or the cost to the Customer of purchasing and installing the EEMs. The documentation shall be provided at the time the customer submits the Program application.
8. **Limitation of Liability** - The Company's liability shall be limited to paying the incentive amounts for the Program. The Company and its officers, directors, employees and agents and any of its affiliates and their respective officers, directors, employees and agents shall not be liable to the Customer and/or third parties for any claims, demands, losses, liabilities, judgments, damages (whether direct, indirect, consequential, special, incidental, punitive or exemplary), costs or expenses (including attorneys' fees) whether suffered by the Customer or by any third party that arise out of activities associated with the Program.
9. **Payment** - The Company, through the Vendor, expects to make incentive payments to eligible Customers within 6-8 weeks of satisfactory work verification. The Customer must refund any incentive made to the extent the contractor or equipment does not satisfy Program requirements.
10. **Installation Service Cost** - The Company will recognize material and installation costs only to the extent that they are (i) reasonable, (ii) actually incurred by the Customer and (iii) fall within the guidelines for the Program.
11. **No Warranties** - The Company and the Vendor do not endorse, guarantee or warrant any particular contractor, manufacturer or product installation. The Company and the Vendor do not make any representation of any kind regarding the results to be achieved by the equipment or the adequacy or safety of such equipment.
12. **Limited Scope Review** - The scope of review by the Company and/or the Vendor, of the installation of the equipment, is limited solely to determine whether incentives are payable. It does not include any kind of safety or code review, and should not be relied upon by the Customer as constituting a safety or code review.
13. **Changes in the Energy Efficiency Program** - The Program and these Terms & Conditions may be changed by the Company at any time without prior notice.
14. **Payments Assignable to a Third Party** - (a) The Customer may request that the incentive be paid directly to a third party by so indicating in the Program application. Notification of third-party payment will be sent to the Customer upon submission of the Program application for the purpose of Customer confirmation. (b) If no payment choice is made, the Company will send the incentive payment directly to the Customer at the address indicated in the Program application.
15. **No Tax Liability to the Company** - The Company is not responsible for any tax liability which may be imposed on the Customer as a result of the payment of the incentive to the Customer or a designated third party.
16. **Contractor Insurance** - The Company is not responsible for any damage that may be caused as a result of an installation of an EEM. It is the responsibility of the Customer to select qualified contractors who carry adequate insurance coverage.

National Grid is one of the largest investor-owned energy companies in the world. In the US, we serve 5 million electric and 3.4 million gas customers in Massachusetts, New York and Rhode Island. Save energy and money with our award-winning efficiency programs.