

**Technical Check Form:**

A Technical Check form is required for all custom electric and gas applications, except for steam traps, custom lighting, and compressed air leak repairs.

**Section I. Customer, Project Expeditors, and External Vendors to complete**

Project Information			
<b>Customer Name:</b>			
<b>Customer address:</b>			
<b>Vendor Name/Contact:</b>			
<b>Proposed Project Type:</b>	Choose an item.		
<b>New construction:</b>	<b>Yes</b> <input type="checkbox"/> <i>If 'Yes' skip existing equip. &amp; proceed to Project Status &amp; Timeline</i> <b>No</b> <input type="checkbox"/>		
<b>Existing equipment description:</b>	<b><u>Failed:</u></b> <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>	<b><u>Operating:</u></b> <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>	<b><u>Manufactured Year:</u></b> 
<b>Project Status &amp; Timeline:</b> <i>Include date project identified and status, i.e., design phase, under construction, etc.</i>			
Potential Measures and Methodologies. *** If multi-measure see section III***			
<b>Measure Type:</b>	<b>Electric:</b> Choose an item.	<b>Gas:</b> Choose an item.	
<b>Measure Description:</b> <u>Include, if applicable:</u> <ul style="list-style-type: none"> <li>• If retrofit, explain why retrofit is the chosen approach</li> <li>• Savings approach (8760, weather bin, load bins), run hours, data collection, etc.</li> <li>• If new construction, what is baseline with reference to documentation</li> <li>• If known, what is the proposed case.</li> </ul>			
<b>Savings Methodology/Notes:</b> <i>If savings methodology is known please detail here. Unlimited text to detail any issues or concerns.</i>			

**Technical Check Form:**

A Technical Check form is required for all custom electric and gas applications, except for steam traps, custom lighting, and compressed air leak repairs.

**Section II. Tech Rep to complete**

<b>NGRID Sales Rep:</b>		
<b>NGRID Tech Rep:</b>		
<b>NGRID EEA:</b>		
<b>Base Case:</b>		
<b>Savings Methodology:</b>		
<b>Interim Technical Check-in Requested?</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>If yes, suggested date of follow-up:</b> <b>Date:</b> Click or tap to enter a date.
<b>Pre-Metering Required?</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>Duration/Sample Rate:</b>
<b>PEER Review Anticipated?</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>If yes, PEER Reviewer:</b>
<b>Recommended to TA Vendor?</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>If yes, TA Vendor:</b>
<b>Adequate info to proceed with technical review?</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>Date:</b> Click or tap to enter a date.
<b>Other Notes:</b>		

**Technical Check Form:**

A Technical Check form is required for all custom electric and gas applications, except for steam traps, custom lighting, and compressed air leak repairs.

**Section III. Customer, Project Expeditors, and External Vendors to complete****\*\*\*ONLY IF MULTI-MEASURE PROJECT\*\*\***

Project Information			
<b>Customer Name:</b>			
<b>Customer address:</b>			
<b>Vendor Name/Contact:</b>			
<b>Proposed Project Type:</b>	Choose an item.		
<b>New construction:</b>	<b>Yes</b> <input type="checkbox"/> <i>If 'Yes' skip existing equip. &amp; proceed to Project Status &amp; Timeline</i> <b>No</b> <input type="checkbox"/>		
<b>Existing equipment description:</b>	<u><b>Failed:</b></u> <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>	<u><b>Operating:</b></u> <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>	<u><b>Manufactured Year:</b></u> 
<b>Project Status &amp; Timeline:</b> <i>Include date project identified and status, i.e., design phase, under construction, etc.</i>			
Potential Measures and Methodologies. *** If multi-measure see section III***			
<b>Measure Type:</b>	<b>Electric:</b> Choose an item.	<b>Gas:</b> Choose an item.	
<b>Measure Description:</b> <u>Include, if applicable:</u> <ul style="list-style-type: none"> <li>• If retrofit, explain why retrofit is the chosen approach</li> <li>• Savings approach (8760, weather bin, load bins), run hours, data collection, etc.</li> <li>• If new construction, what is baseline with reference to documentation</li> <li>• If known, what is the proposed case.</li> </ul>			
<b>Savings Methodology/Notes:</b> <i>If savings methodology is known please detail here. Unlimited text to detail any issues or concerns.</i>			